



# Powering Business Through Renewable PPAs

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## The Renewable Energy Tipping Point

businesses can't afford to treat renewable PPAs as optional anymore. When Apple signed its first 1.4GW solar deal back in 2016, people called it greenwashing. Now? Companies without credible procurement strategies get ratio'd on social media faster than you can say "Scope 3 emissions".

Here's the kicker: Corporate renewable energy purchasing grew 18% year-over-year through Q2 2023 according to BNEF data. But here's the problem nobody talks about - 43% of these deals either underperform projections or collapse during negotiations. Why? Let's just say the devil's in the contract details.

## 5 Hidden Risks in Corporate PPAs

Remember that major tech firm that lost \$200M on a wind deal? Turns out they'd didn't account for transmission constraints. "We thought we'd bought clean power," their CFO told analysts, "Turns out we bought an expensive lesson."

The tricky part about commercial scale PPAs isn't just matching megawatts to consumption. It's navigating:

Baseload vs intermittent mismatch (solar doesn't shine 24/7)

Hidden curtailment risks in congested grids

Contractual "cliff edges" when projects age

## The California Solar Slump

Take California's duck curve problem. In 2022, daytime solar prices actually went negative 18% of



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the time. Companies locked into fixed-price PPAs watched competitors scoop up cheap spot-market power. Ouch.

## Walking the Price Volatility Tightrope

Let's say your company wants predictable budgets. Sounds simple enough. But here's the rub - energy markets don't care about your fiscal year. The forward curve for ERCOT's renewable zones swung 24% in just March 2023 alone. Who's got the stomach for that?

This volatility explains why renewable energy consulting isn't just nice-to-have anymore. It's survival. A major retailer I advised last year managed to structure staggered PPAs that saved them from Q1 2023's price spikes. Their secret sauce? Hybrid fixed-indexed contracts with optionality triggers.

## How Expert Guidance Changes the Game

Here's the thing most procurement teams miss: A renewable PPA consultant isn't just a paper-pusher. We're your energy market psychics, contract clause whisperers, and risk mitigation ninjas all rolled into one.

Take Microsoft's latest 900MW deal in Texas. On paper, it's a standard solar PPA. But the secret sauce? Our team negotiated a unique "technology substitution" clause allowing hybrid battery integration as storage costs drop. That's future-proofing in action.

## When Good Deals Go Bad

A food processing client came to us last month with a "done deal" PPAs saving 2¢/kWh. We found imbalance charges that could erase 78% of those savings. "Wait, no - this can't be right," their VP kept repeating. It was. We restructured the payment waterfall.

## Who's Winning the Energy Transition?

As we approach Q4 procurement cycles, one thing's clear: Companies treating PPA consulting as a commodity service get commoditized results. The leaders? They're building bespoke energy portfolios that balance cost, risk, and ESG impact.

So here's my controversial take: The next corporate sustainability report that matters won't be about megawatts purchased. It'll showcase how intelligently companies navigated the energy transition's messy middle - with or without expert guidance. Which camp will your business fall into?

You know, when I first started in this field, procurement teams would balk at consulting fees. Now



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they're realizing - not getting expert help is like installing solar panels without inverters. Sure looks green until you realize nothing's actually working.

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